

Do you have any financial dependants (e.g. children, spouse, life partner)?

Yes

No

Have you made any arrangements to secure their financial future after your death?

Yes

Is your estate worth more than £325,000?

No

Yes

No

Well done for taking these steps to secure your estate. We have other great options that could be useful to cover any debts or liabilities or to cover you should you incur large unexpected medical bills before death. Contact us for more information!

It is important to secure the financial future of your loved ones in the event of death. Whole of Life Cover /insurance may be useful for this purpose in providing funds upon death to your loved ones.

Contact us for more information on Whole of Life Cover!

You may be liable for inheritance tax on the excess value of your estate above £325,000 on death, at a charge of 40% to HMRC. Taking out Whole of Life Cover/Insurance may be useful in mitigating this.

Please contact us for more information on Whole of Life cover!