

Do you have a mortgage?



Have you made any arrangements to ensure that you continue paying your mortgage installments in the event of ill health or

ent of ill he death?

No

Yes

No

Do you have any financial dependants (e.g. children, spouse, life partner)?

No

Yes

Well done for taking these steps to secure your estate. We have other solutions ,such as Whole of Life Cover ,which may help shield your estate from taxes upon death (mainly inheritance tax at 40% of the value of your estate above £325,000).

Please contact us for more information

. Remove the burden of mortgage installments from your loved ones by taking out mortgage protection or decreasing term assurance.

Contact us for more information.

Whilst you may not have a significant liability in the form of a mortgage, the estate you have accumulated so far may be at risk of taxes at 40% on the value of your estate abover £325,000 as inheritance tax. You may also fall ill unexpectedly (stroke, heart attack, cancer) or die and your family may be exposed to high medical costs and a loss of income. We have solutions that may help you cover these situations such as Whole of Life Cover and critical illness cover.

Please contact us for more information on the best cover available in the market.