ImpulsePlan

aspire | save | achieve

Do you have any financial dependants (e.g. children, spouse, life partner)?

Yes

Have you made any arrangements to secure their financial future in the event of you suffering ill health (e.g a stroke, heart attack, cancer) unexpectedly?

No

It is important to secure the financial future of your loved ones in the event of ill health. Critical Illness Cover /insurance may be useful for this purpose in providing funds to help your dependants cover medical costs and to live on in the form of a lumpsum of money.

Contact us for more information.

Yes

No

Do you have any significant liabilities such as a mortgage, car loans etc?

No

Well done for taking these steps to secure your estate. We have other solutions ,such as Whole of Life Cover ,which may help shield your estate from taxes upon death (mainly inheritance tax at 40% of the value of your estate above £325,000).

Please contact us for more information

Yes

In ill health, you may find yourself unable to pay your installments for your liabilities Remove the burden of mortgage installments from your loved ones by taking out mortgage protection or decreasing term assurance.

Please contact us for more information on the best cover available in the market.

The information contained in this document should not be taken as financial advice, please contact one of our advisers for more information.